

Portainer Extension Software

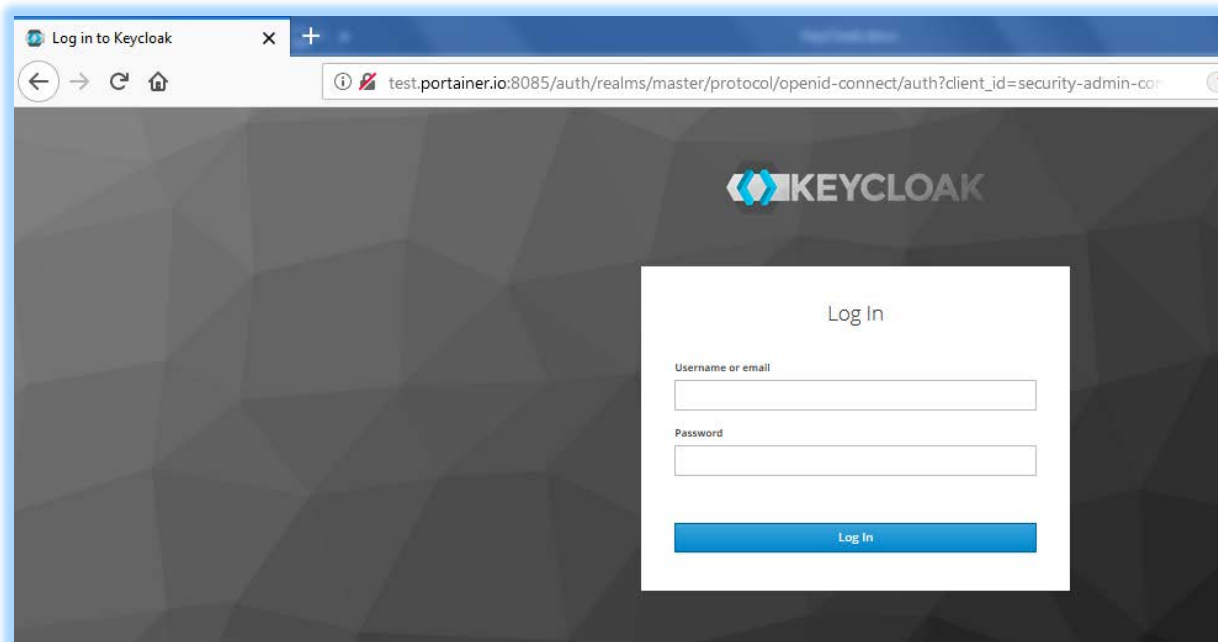
# Implementation Guide

## External Authentication for KeyCloak

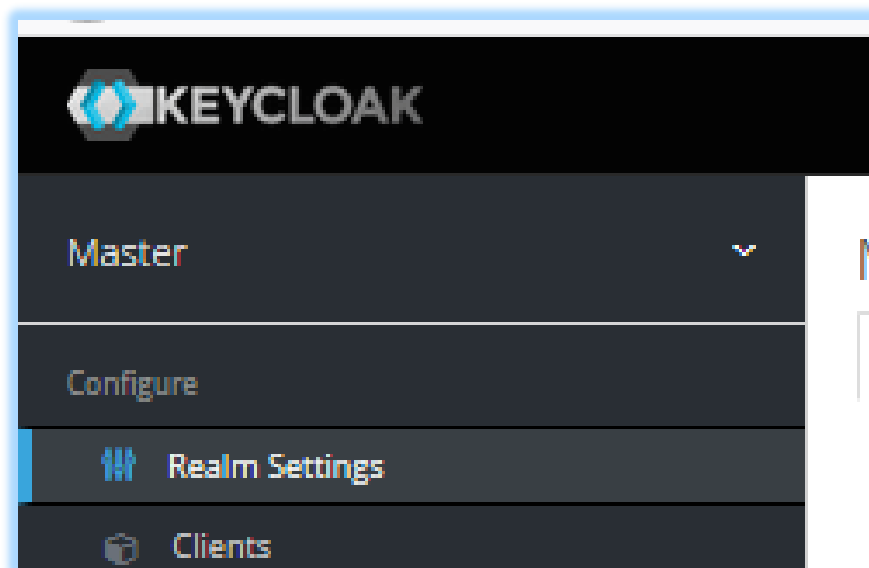
March 2019

### Implementation Guide External Authentication for KeyCloak

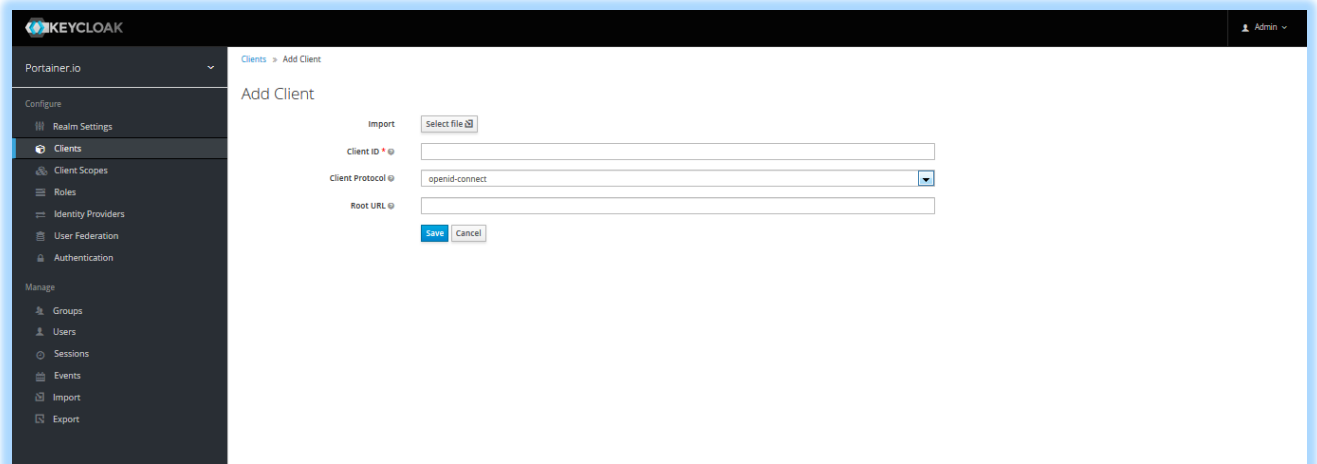
Step 1. Login to Keycloak Administration Console as an Admin



Step 2. Select the applicable authentication “Realm” from the dropdown in the left sidebar

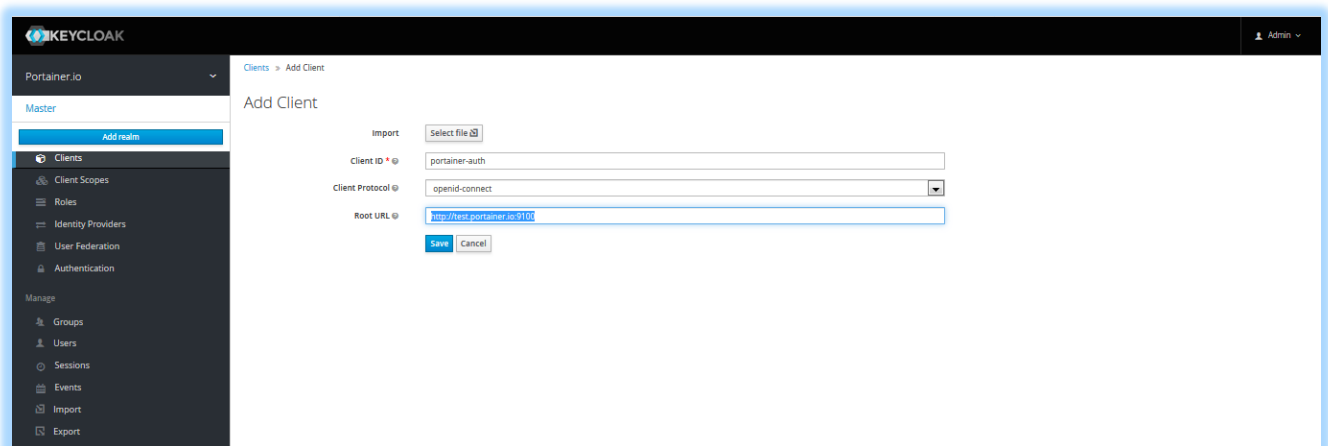


Step 3. Click on “Clients”, in the left sidebar, and then click the “Create” button to define a new app instance.



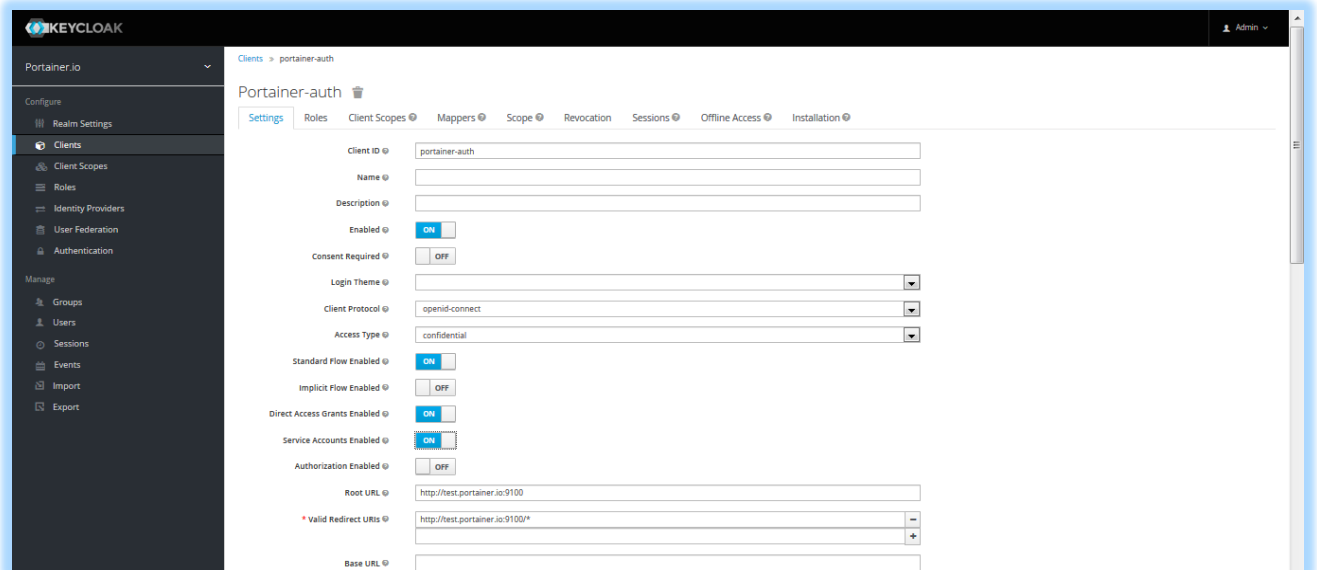
The screenshot shows the Keycloak Admin Console interface. The left sidebar contains a navigation menu with options like 'Configure', 'Clients', 'Client Scopes', 'Roles', 'Identity Providers', 'User Federation', 'Authentication', 'Manage', 'Groups', 'Users', 'Sessions', 'Events', 'Import', and 'Export'. The main content area is titled 'Add Client' and includes an 'Import' button, a 'Client ID' field, a 'Client Protocol' dropdown menu set to 'openid-connect', and a 'Root URL' field. 'Save' and 'Cancel' buttons are at the bottom.

In the “Client ID” enter in (and record) a name for the Portainer App instance you are authorising. Something like portainer-auth. Keep the client protocol as openid-connect, and for the root URL enter in the FDQL of your Portainer instance, as below, and then click “Save”.

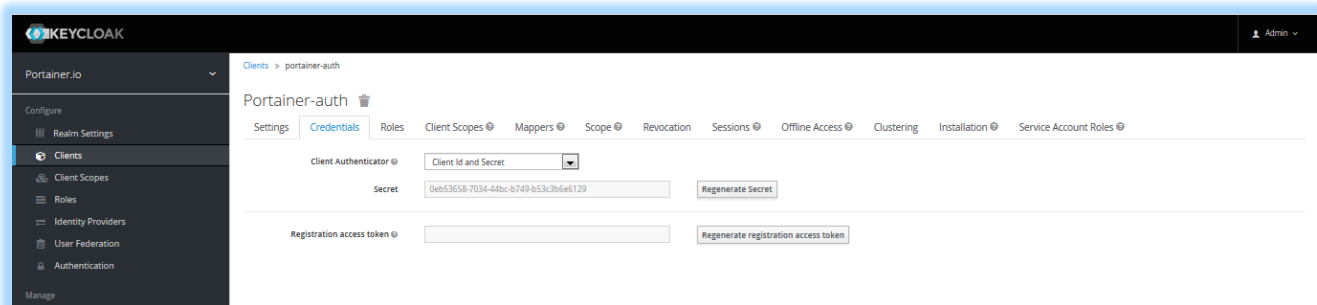


This screenshot shows the 'Add Client' form with the following values entered: 'portainer-auth' in the 'Client ID' field, 'openid-connect' in the 'Client Protocol' dropdown, and 'http://k8s.portainer.io:8100' in the 'Root URL' field. The 'Save' and 'Cancel' buttons are visible at the bottom.

Now change the “Access Type” to “confidential”, and switch “Service Accounts Enabled” to “ON”, then click “Save”. Note that once you click “Save” a new header menu items appears, called “Credentials”. Click on that menu.



Take a note of the secret; this will be required later.



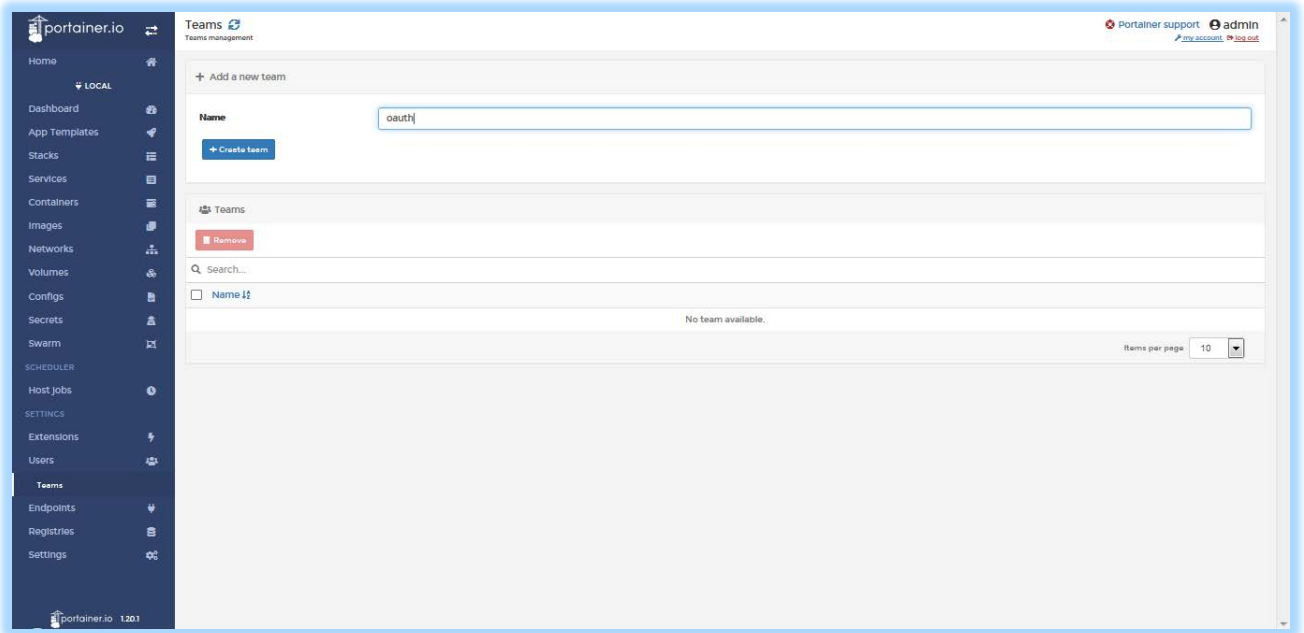
Now, we assume you already have users defined in your Keycloak system, but if not, click on “Users” in the left sidebar and add users as required.

Step 4: Switch to your Portainer Instance and login as the local instance admin

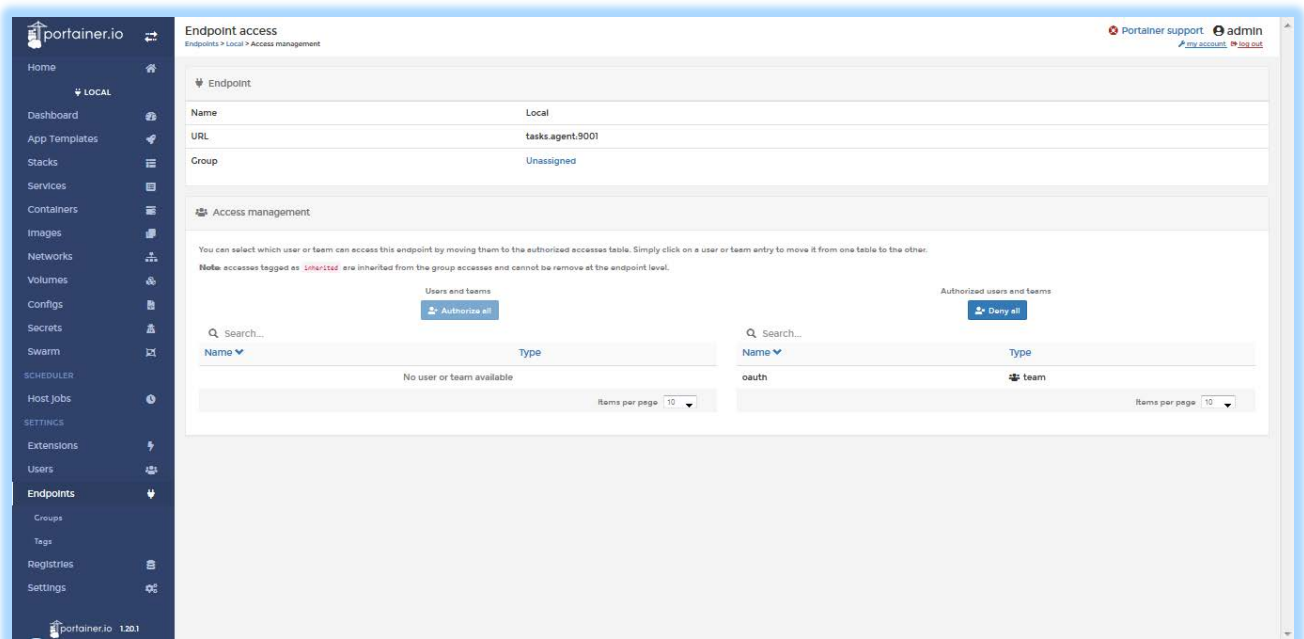
Purchase the Portainer External Authentication extension and apply the license key (process not shown here).

Let's setup some basics, so that when user's login for the first time, they can actually access Portainer resources.

Click on “Users” and then “Teams”, and create a team called “oauth” (or one of your choosing)



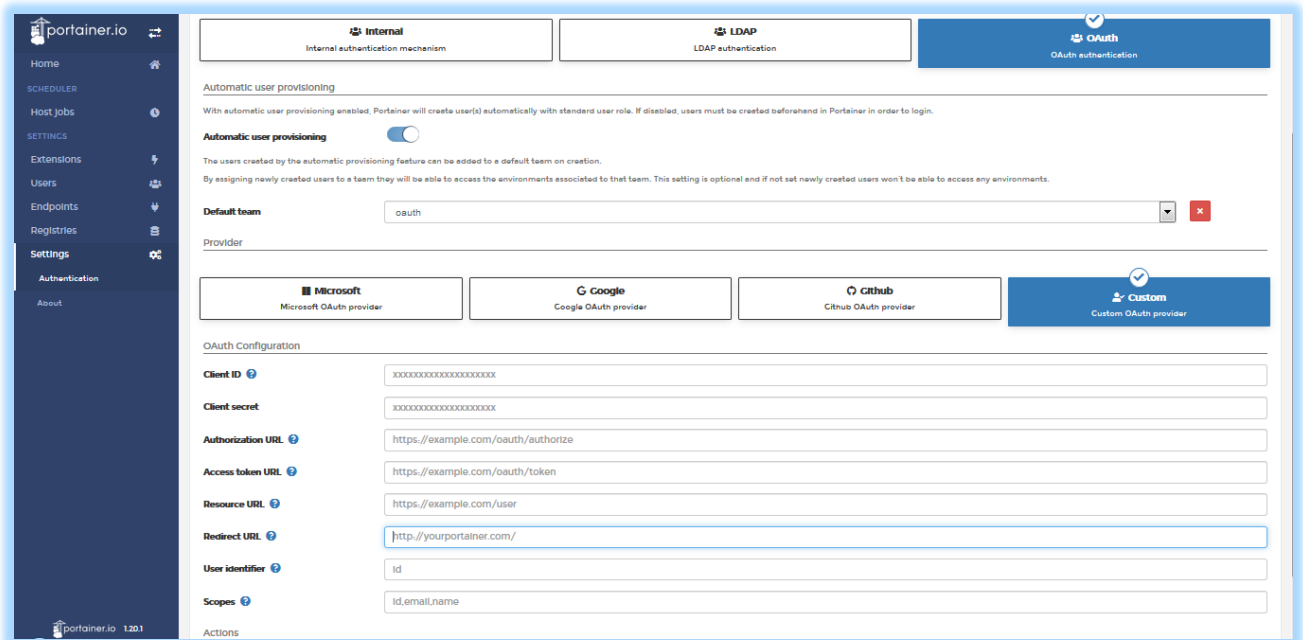
Click on “Endpoints” and then select the endpoints you would like to grant the oAUTH users access to manage, and then click “Manage Access”. Assign the oAUTH group you created to the authorized list.



Step 5. Let's configure Portainer External Authentication.

Click on "settings" and then "Authentication"

Select "oAUTH" and then select "Custom"



The screenshot shows the Portainer.io web interface. On the left is a sidebar with navigation links: Home, SCHEDULER, Host Jobs, SETTINGS, Extensions, Users, Endpoints, Registries, Settings, Authentication, and About. The 'Authentication' link is highlighted. The main panel has three tabs: 'Internal' (Internal authentication mechanism), 'LDAP' (LDAP authentication), and 'OAuth' (OAuth authentication). The 'OAuth' tab is selected. Under 'Automatic user provisioning', there is a toggle switch that is turned on. Below this, a 'Default team' dropdown menu is set to 'oauth'. A 'Provider' section shows four options: 'Microsoft' (Microsoft OAuth provider), 'Google' (Google OAuth provider), 'GitHub' (GitHub OAuth provider), and 'Custom' (Custom OAuth provider). The 'Custom' provider is selected. Below this is the 'OAuth Configuration' section with the following fields: 'Client ID' (placeholder: xxxxxxxxxxxxxxxxxxxxxxxx), 'Client secret' (placeholder: xxxxxxxxxxxxxxxxxxxxxxxx), 'Authorization URL' (placeholder: https://example.com/oauth/authorize), 'Access token URL' (placeholder: https://example.com/oauth/token), 'Resource URL' (placeholder: https://example.com/user), 'Redirect URL' (placeholder: http://yourportainer.com/), 'User identifier' (placeholder: id), and 'Scopes' (placeholder: id,email,name). At the bottom of the configuration section is an 'Actions' button.

Enable "Automatic User Provisioning", and select the default team(oAUTH or similar) that you created previously.

In "Client ID" enter in the name you defined the Portainer App as in KeyCloak (eg portainer-auth).

In the "Client Secret" enter in the secret that was shown on the "Credentials" page when you defined the Portainer App in KeyCloak.

In the "Authorisation URL" field, enter <http://test.portainer.io:8085/auth/realms/portainer.io/protocol/openid-connect/auth> but make sure to change to your server name and port, and change portainer.io to the name of your actual realm.

In the "Access token URL" field, enter <http://test.portainer.io:8085/auth/realms/portainer.io/protocol/openid-connect/token> but make sure to change to your server name and port, and change portainer.io to the name of your actual realm.

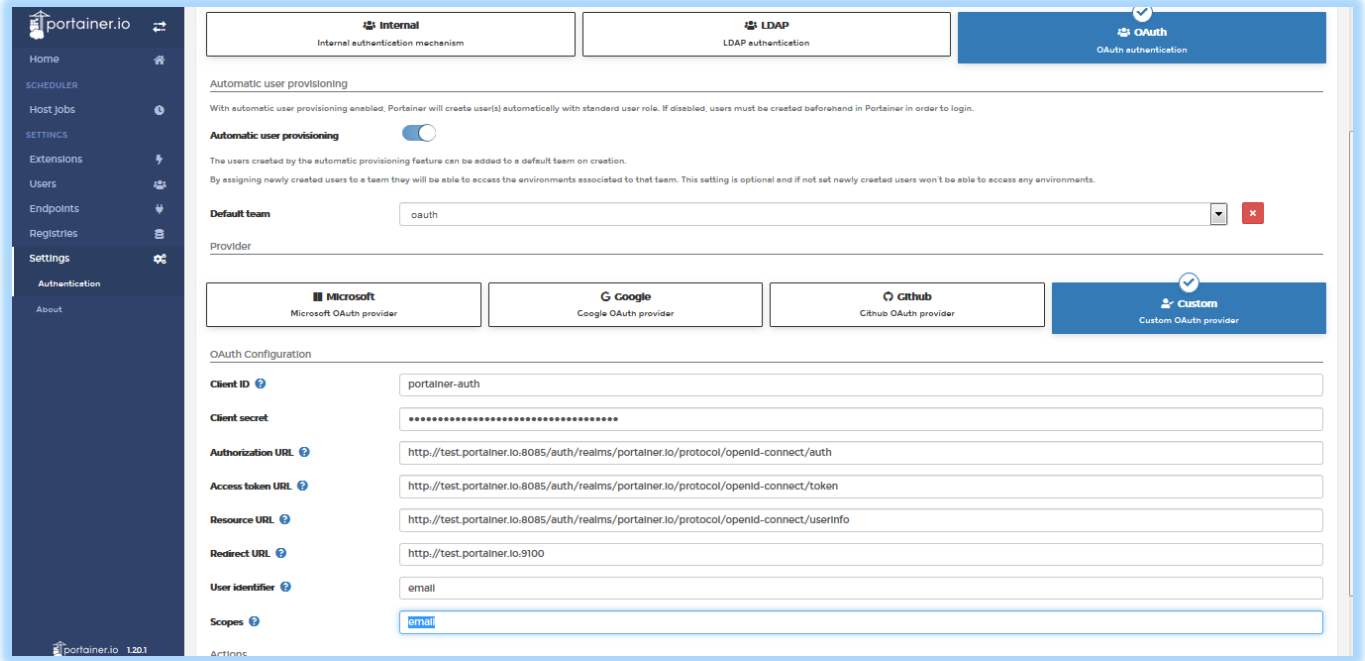
In the "Resource URL" field, enter <http://test.portainer.io:8085/auth/realms/portainer.io/protocol/openid-connect/userinfo> but make sure to change to your server name and port, and change portainer.io to the name of your actual realm.

In the "Redirect URL" field, enter the FDQN/URL of your Portainer instance, eg <http://test.portainer.io:9100>

In the "User Identifier" field, enter "email"

In the "Scopes" field, enter "email"

Click Save



portainer.io

Home

SCHEDULER

Host jobs

SETTINGS

Extensions

Users

Endpoints

Registries

Settings

Authentication

About

portainer.io 1.20.1

Internal authentication mechanism

LDAP authentication

OAuth authentication

Automatic user provisioning

With automatic user provisioning enabled, Portainer will create user(s) automatically with standard user role. If disabled, users must be created beforehand in Portainer in order to login.

Automatic user provisioning ☐

The users created by the automatic provisioning feature can be added to a default team on creation.

By assigning newly created users to a team they will be able to access the environments associated to that team. This setting is optional and if not set newly created users won't be able to access any environments.

Default team

Provider

Microsoft Microsoft OAuth provider

Google Google OAuth provider

Citibub Citibub OAuth provider

Custom Custom OAuth provider

OAuth Configuration

Client ID

Client secret

Authorization URL

Access token URL

Resource URL

Redirect URL

User identifier

Scopes

Actions

Click Save.

Logout as the Admin

Step 6. Login using oAUTH

At the Login Page, click the “Login with oAUTH” box for oAUTH login.

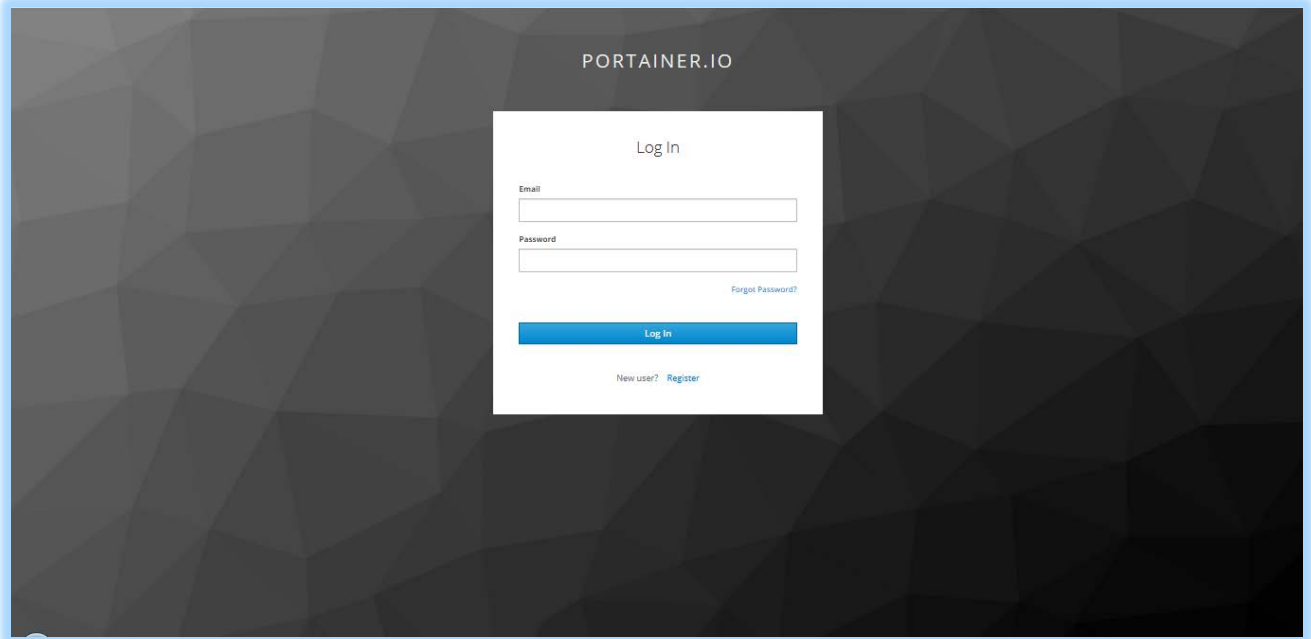


portainer.io

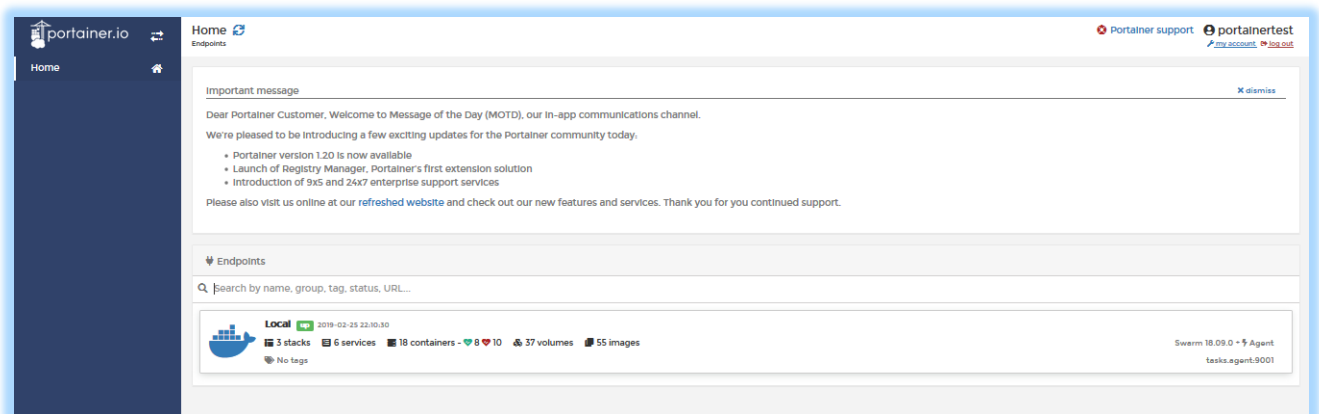
Login with OAuth

Login

Enter your KeyCloak username and password where prompted (note you are redirected to your KeyCloak instance for Auth).



You are now logged into Portainer using oAUTH from KeyCloak.



Optionally, if you want your oAUTH user to be a Portainer Admin, first login/logout as the oAUTH user to create the Portainer record, then login as the Portainer local admin (or as another admin), and then edit the user to elevate them to an admin.

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.end.